Underwriting Questionnaire

Stroke (CVA)/Mini Stroke (TIA)



Please answer all questions applicable to the client's medical history.

Producer Name	Pho	one	Date		
Client Name Dat		te of Birth		Female	
Face Amount Max Premium		m \$ /yr.	☐ Term ☐ Perma	nent	
Has the client ever used any form of tobacco (cigarettes, cigars, pipe, snuff, etc.)? \square Yes \square No					
Frequency Date of I		last use	Type	Туре	
□Stroke	☐Mini stroke (TIA) Date				
What follow-up studies were done following the stroke/mini stroke (select all that apply) CT scan MRI scan Carotid ultrasound Echocardiogram Other					
Select the following conditions the client has been diagnosed with Hypertension; Current reading Elevated cholesterol; Most recent reading Heart attack (MI); Date(s) Diabetes; Date of diagnosis Treatment Most recent A1C result Coronary artery disease; Date of diagnosis; Details Peripheral vascular disease; Date of diagnosis; Details Valve disorders; Date of diagnosis; Details Cardiomyopathy; Date of diagnosis; Details Atrial fibrillation; Date of diagnosis; Details					
Describe any symptoms experienced at the time of the stroke/mini stroke					
Describe any residual neurologic deficits or other residual effects fro the stroke/mini stroke					
Any changes in ADLs (Activities of Daily Living) Yes No (if yes, describe below) On disability? Yes No					
Name of Medicati	ion (prescription or otherwise)	Dates Used	Quantity Taken	Frequency Taken	

List any other major health problems the client has:

Questions?

Please call your McGill Brokerage Marketing Team at 800-279-0751.

