



## Criminal History

Producer Name \_\_\_\_\_ Phone \_\_\_\_\_ Date \_\_\_\_\_

Client Name \_\_\_\_\_ Date of Birth \_\_\_\_\_  Male  Female

Face Amount \_\_\_\_\_ Max Premium \$ \_\_\_\_\_ /yr.  Term  Permanent

Has the client ever used any form of tobacco (cigarettes, cigars, pipe, snuff, etc.)?  Yes  No

Frequency \_\_\_\_\_ Date of last use \_\_\_\_\_ Type \_\_\_\_\_

Current alcohol use:

Type(s) \_\_\_\_\_ Amount per week \_\_\_\_\_

**PLEASE NOTE: if the case involves multiple charges, provide answers/details for each charge**

	Incident
Date(s) of incident(s)/crime(s)	
Brief description of the circumstances surrounding the charge	
List all charge(s) against the client	
Misdemeanor or felony	
Class (A or 1, B or 2, C or 3, D or 4)	
Date of conviction(s)	
Outcome of conviction(s)	
Did the client serve jail time - if yes, length of sentence	



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	Incident
Release date from jail	
Any parole or probation	
Date parole or probation was completed	
Have all court proceedings associated with the matter been discharged	
Is the client employed	
If employed, provide occupation and length of employment to date	
Any history of drug/alcohol abuse - if yes, provide details	
Any Motor Vehicle violations on record - if yes, provide details	

### Questions?

Call McGill Brokerage at (800)-279-0751 ext. 233 for Dan Dahl, 210 for Tim Simmons, and 228 for Gary Kay. Email questions or completed forms to [ddahl@mcgillbrokerage.com](mailto:ddahl@mcgillbrokerage.com), [tsimmons@mcgillbrokerage.com](mailto:tsimmons@mcgillbrokerage.com), and [gkay@mcgillbrokerage.com](mailto:gkay@mcgillbrokerage.com).