

Underwriting Questionnaire



Aviation

Producer Name _____ Phone _____ Date _____

Client Name _____ Date of Birth _____ Male Female

Face Amount _____ Max Premium \$ _____ /yr. Term Permanent

Has the client ever used any form of tobacco (cigarettes, cigars, pipe, snuff, etc.)? Yes No

Frequency _____ Date of last use _____ Type _____

Hours flown as a pilot or copilot			
Type of flying	1-2 years ago	Last 12 months	Estimate next 12 months
Student			
Private			
Scheduled Passenger Airline			
Full-time Company			
Non-Scheduled or Charter			
Crop Dusting or Aerial Spraying			
Student Instruction			
Military			
Other (describe)			
Total logged hours			

Date of last flight _____

Type of licenses Student Private Commercial ATP Other _____

Do you have an Instrument Flight Rating (IFR)?
 Yes No

Types of Aircraft

Civilian

- Prop or jet Glider
 Helicopter Experimental
 Hot air balloon Other _____

Military

- Fighter Helicopter
 Bomber Reconnaissance
 Transport or Cargo Experimental
 Other

Describe any unusual aviation activity _____



Aviation

Civilian flying
Has the client flown or do they intend to fly outside the US <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, provide details

Military flying	
Name of military organization	
Is the client a pilot <input type="checkbox"/> Yes <input type="checkbox"/> No If no, specify capacity in which the client flies	
Type of aircraft flown	How long has the client been flying in this kind of aircraft (if less than one year, also specify aircraft previously flown)
Date of last flight	Does the client fly for proficient only <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, provide number of hours on proficiency flying per year

If given a choice of the following, which would the client prefer

- Pay additional premium for coverage unrestricted by aviation activities
- Have an aviation exclusion included in the policy to exclude coverage for aviation activities

Questions?

Please call your McGill Brokerage Marketing Team at 800-279-0751.