

# Underwriting Questionnaire



## Aviation

Producer Name \_\_\_\_\_ Phone \_\_\_\_\_ Date \_\_\_\_\_

Client Name \_\_\_\_\_ Date of Birth \_\_\_\_\_  Male  Female

Face Amount \_\_\_\_\_ Max Premium \$ \_\_\_\_\_ /yr.  Term  Permanent

Has the client ever used any form of tobacco (cigarettes, cigars, pipe, snuff, etc.)?  Yes  No

Frequency \_\_\_\_\_ Date of last use \_\_\_\_\_ Type \_\_\_\_\_

Hours flown as a pilot or copilot			
Type of flying	1-2 years ago	Last 12 months	Estimate next 12 months
Student			
Private			
Scheduled Passenger Airline			
Full-time Company			
Non-Scheduled or Charter			
Crop Dusting or Aerial Spraying			
Student Instruction			
Military			
Other (describe)			
Total logged hours			

Date of last flight \_\_\_\_\_

Type of licenses  Student  Private  Commercial  ATP  Other \_\_\_\_\_

Do you have an Instrument Flight Rating (IFR)?  
 Yes  No

Types of Aircraft

Civilian

- Prop or jet  Glider  
 Helicopter  Experimental  
 Hot air balloon  Other \_\_\_\_\_

Military

- Fighter  Helicopter  
 Bomber  Reconnaissance  
 Transport or Cargo  Experimental  
 Other

Describe any unusual aviation activity \_\_\_\_\_



## Aviation

<b>Civilian flying</b>
Has the client flown or do they intend to fly outside the US <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, provide details

<b>Military flying</b>	
Name of military organization	
Is the client a pilot <input type="checkbox"/> Yes <input type="checkbox"/> No If no, specify capacity in which the client flies	
Type of aircraft flown	How long has the client been flying in this kind of aircraft (if less than one year, also specify aircraft previously flown)
Date of last flight	Does the client fly for proficient only <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, provide number of hours on proficiency flying per year

If given a choice of the following, which would the client prefer

- Pay additional premium for coverage unrestricted by aviation activities
- Have an aviation exclusion included in the policy to exclude coverage for aviation activities

### Questions?

Call McGill Brokerage at (800)-279-0751 ext. 233 for Dan Dahl, 210 for Tim Simmons, and 228 for Gary Kay. Email questions or completed forms to [ddahl@mcgillbrokerage.com](mailto:ddahl@mcgillbrokerage.com), [tsimmons@mcgillbrokerage.com](mailto:tsimmons@mcgillbrokerage.com), and [gkay@mcgillbrokerage.com](mailto:gkay@mcgillbrokerage.com).