



Atrial Fibrillation

Please answer all questions applicable to the client's medical history.

Producer Name _____ Phone _____ Date _____

Client Name _____ Date of Birth _____ Male Female

Face Amount _____ Max Premium \$ _____ /yr. Term Permanent

Has the client ever used any form of tobacco (cigarettes, cigars, pipe, snuff, etc.)? Yes No

Frequency _____ Date of last use _____ Type _____

Age/date when first diagnosed _____ Chronic (permanent) Paroxysmal (intermittent)

Current medications _____

What is the cause of the atrial fibrillation? _____

Average number of episodes per year _____ Date of last episode _____

Has the client ever had an ablation procedure? If yes, please advise date _____

Has the client ever had a cardioversion? If yes, please advise date _____

Does the client have a pacemaker or defibrillator implanted? If yes, please advise:

Type _____ Date of implant _____

Does the client have

High blood pressure, reading(s) _____ Date _____

High cholesterol, total cholesterol HDL LDL Ratio Date _____

Have any of the following tests been done

	Date(s)	Results
<input type="checkbox"/> EKG	_____	_____
<input type="checkbox"/> Stress test	_____	_____
<input type="checkbox"/> Echocardiogram	_____	_____
<input type="checkbox"/> Holter monitor	_____	_____
<input type="checkbox"/> Other	_____	_____

List any other major health problems the client has:

Questions?

Call McGill Brokerage at (800)-279-0751 ext. 233 for Dan Dahl, 210 for Tim Simmons, and 228 for Gary Kay. Email questions or completed forms to ddahl@mcgillbrokerage.com, tsimmons@mcgillbrokerage.com, and gkay@mcgillbrokerage.com.